

BIM STANDARDS AND CONTRACT SUBMITTAL REQUIREMENTS at the University of Southern California

Begin with the End in Mind

Jose Delgado

Program Manager USC Facilities Management Services BS in Civil Engineering 24 Years Experience

Some Facts About USC

- 2 main campuses
 - University Park Campus
 - Heath Science Campus
- Various satellite campuses
 - Alhambra, CA
 - Catalina Island, CA
 - Downtown Los Angeles, CA
 - Marina Del Rey, CA
 - Orange County, CA
 - San Diego, CA
 - Sacramento, CA
 - Washington D.C.
- 34,000 students
- 18.5 million square feet
- 420 Buildings





What Are The BIM Contract Deliverables?



*BIM Deliverables to FMS do not currently replace our paper and CAD deliverables.

- Revit Design Model
- Revit As-built (As Constructed) model from AE
- Native format CAD models from the GC and Subs
- COBie Data and Docs from GC

3.2 MODEL AND DATA DELIVERY

The final delivery of the BIM and associated data to USC will be in the form of

- a. Fully coordinated architectural, structural, civil and MEP 3D models in Revit at 100% CD by the Design Team.
- b. All equipment schedules must be generated from the parameters er objects.
- c. "As constructed" native format MEPF and structural models provided by
- d. Complete "as constructed" Revit models provided by the Designer requirements as detailed in Appendix B.*
- e. The following COBie 2.4 standard worksheets^{*}, submitted by the Gener emphasis on the MEPF systems, shall be provided (at minimum) to r Management Goals:
 - Contact (all fields)
 - Facility (all fields)
 - Floor (all fields)

2.6.12 Record Documents, Record Drawings and As-built Drawings. As further detailed in Exhibit 6, no later than thirty (30) calendar days after receipt of As-built Drawings from Contractor and as a condition precedent to final payment to Architect, Architect and its Consultants shall review for accuracy, correct where necessary, and forward to Owner Record Drawings produced by Architect from the redline As-built Drawings received from Contractor, including applicable addenda, bulletins, clarifications, submittal information, changes and selections made during construction. In addition, Architect shall provide to Owner, Record Construction Documents including all civil, architectura structural, plumbing, mechanical, electrical, landscape, special systems, and updated specifications, which shall reflect Contractor's As-built Drawings and submittal information. As further detailed in Exhibit 6, the Record Documents, including the Project Manual, and all engineering calculations shall be provided by Architect to Owne in three (3) full size documents and three (3) electronic versions on disks in CAD and BIM format and shall be clearly identified near or in the title block on each sheet as "RECORD DRAWINGS". All CAD and BIM record documents shall be prepared in accordance with AIA layering system standards or BIM Drawing Standards as contained in Exhibit 5. The medium for transmittal of all AutoCAD files and BIM document files shall be as agreed by Owner. If any inconsistencies or ambiguities arise between this provision and Exhibits 5 and 6, such inconsistencies shall be resolved by Architect complying with the more stringent requirements. Owner recognizes that the CAD and BIM documents may be subject to undetectable alteration, either intentional or intentional, due to, among other causes, transmission, conversion, media degradation, software error or human alteration. Accordingly, the CAD and BIM record documents are provided to Owner for informational purposes only and not as an end product. Own agrees to waive any claims by Owner against Architect resulting from the unauthorized alteration, misuse or reuse of the CAD and BIM record documents.

Design Phases

Milestone

Contract Award

Schematic Design Ph

6.1 DELIVERABLE SCHEDULE AND MILESTONES (to be completed by the end of each phase)

	Deliverable
	Final BIM Execution Plan
nase	Architectural Model
	Civil Model
	COBle Design Data Contact Facility Floor Space Zone
	Architectural Model
	Civil Model
	MEPF Model or Models
	Structural Model
al, er	COBie Design Data Contact Facility Filoor Space Type Component
d	Architectural Model Civil Model
	MEPF Model or Models
	Structural Model
	COBie Design Data • Contact • Facility • Floor • Space
ier	 Zone Type

The USC BIM Guidelines



USCFMS

Facilities Management Service

LINK: http://facilities.usc.edu/multisidebar_sublinks.asp?ItemID=236

PROJECTS USING BIM GUIDELINES



TOTAL NUMBERS:

- 2,109,558 Million Sq. Ft.
- 16 Projects

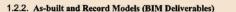
Contract Language

Criteria

. New Buildings

. Renovations

- > \$5 million
- Significant MEP work
- Model Exists for the Building



UNIVERSITY OF SOUTHERN CALIFORNIA AGREEMENT BETWEEN OWNER AND ARCHITECT GKK WORK PAGE 10 OF 32

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Facilities Management Service

REV. 2014.01.0 CONTRACT NUMBER: 115



- 1.2.2.1. For projects being completed in a BIM delivery model, refer to the latest version of USC Building Information Modeling (BIM) Guidelines for complete requirements related to projects being delivered in BIM (referenced in Exhibit 5, above).
- 1.2.2.2. Contractor shall submit Subcontractor's As-built native format models to Architect. These are considered "As-built Models".
- 1.2.2.3. Architect and design team will update the design models with the information contained in the Subcontractor's As-built models. These files will be considered "Record Models".
- 1.2.2.4. For design-build Subcontractor's, Architect will review As-built models and once approved, consider them a supplement to their Record Models.
- 1.2.2.5. Architect shall provide one (1) digital set on CD of the Record Model in the latest version of the software in which it was created. Architect shall include a narrative describing the software used to create the BIM's including the software publisher, software name, and version number.
- 1.2.2.6. Architect shall also provide two (2) sets of hard copy Record Drawings developed from the Record Model and one (1) digital set on CD in the latest version of PDF to Owner.
- 1.2.2.7. The required Construction Operations Building Information Exchange ("CoBie") standard worksheets shall be extracted from the As-built record models and provided as a supplement to the requirements of the Operations and

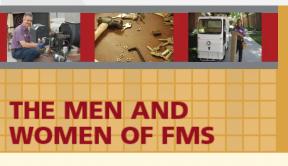
Promise of BIM

- Building <u>Information</u> Management , catalyst for
- PARAMETRIC Data Driven
- Powerful virtual representation of building and its systems
- Enable collaborative delivery
- Downstream data delivery
- Promote systems integration
- Analysis tool or supplement to
- Aide in the turn over of information necessary for FM

End in Mind BIM+FM Goals

- Operate building on day turned over
- Efficiently carry out planned maintenance and better respond to unplanned maintenance
- More effectively trouble shoot and communicate with customers
- Improve integration across all FM information systems and units
- Empower all players throughout FM response chain
- Make access to information intuitive and seamless
- Maintain up to date account of buildings and their systems

What We Do at FMS



The men and women of FMS are proud to help build and maintain the grounds and facilities that assist USC in attracting world-class students, faculty, staff and athletes. We are especially proud to support USC's wide range of leading-edge research, academic, and patient care programs.

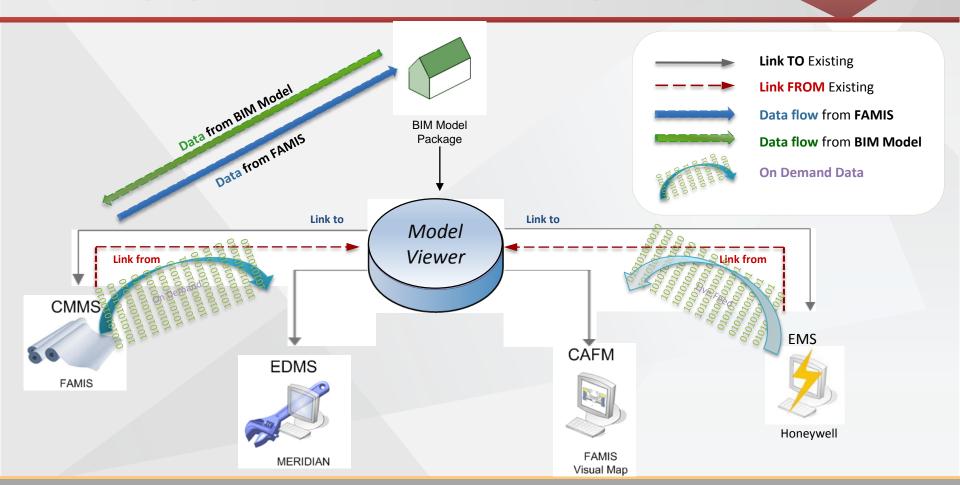
As one of the largest service organizations within USC, Facilities Management Services is responsible for the day-to-day operation, repair and maintenance of the University of Southern California's buildings and infrastructure on the University Park and Health Sciences campuses, the Wrigley Institute and various other leased space. We are also responsible for maintaining five athletic fields.

We strive to maintain USC's \$7 billion physical plant with an unyielding dedication to quality services, sustainability, and cost efficiency.

Sustaining the spaces that shape the Trojan experience... ensuring that our Living University endures for generations to come. AT FACILITIES MANAGEMENT SERVICES WE:

- Handle over 40,000 work orders per year that is approximately 3,500 a month while our Customer Resource Center fields 5,500 calls per month.
- · Haul approximately 650 tons of trash every month.
- Paint over 200 classrooms each summer.
- · Maintain the campus swimming pools.
- Operate and maintain 200 elevators using our own crew and elevator technicians.
- · Maintain and repair over 400 University vehicles.
- Maintain more than 4,000 trees, 1,000 planters and 108 ornamental gardens, in addition to the benches which enhance our green spaces.
- Utilize a computerized energy and resource management system to help control costs for electricity, gas and water.
- Provide keys (approximately 3 million cut by our own locksmiths) to 160,000 different campus doors and locks.

Leveraging BIM from Facilities Management



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BIM Integration with Existing FM Systems





BIM Execution Plan

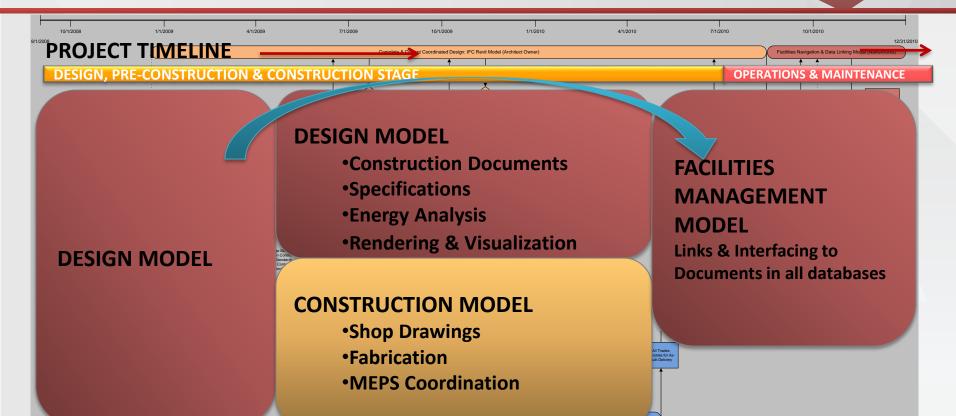
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10/1/2009

1/1/2010

4/1/2010

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МS

0 & M

Service Requests

- Hot/Cold Calls
- Equipment Break Downs
- Leakages
- Flooding
- Electricity Shut Offs

Design Data vs. Live Data Location of Equipment Warranties, Control Drawings

Work Orders Preventive

Maintenance

• Annual/Semi Annual Preventive Tasks List Parts List Warranties etc.



Renovations

- As-Built Floor Plans
- Site Surveys
- Specs
- Project Manuals
- Final Submittals
- Warranties
- O&M Manuals
- Expected Life
- Replacement Costs

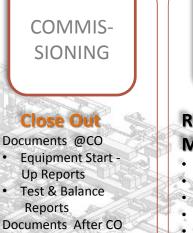
PLANNING

Asset Management

- Projections of remaining serviceability
- Capital and maintenance budget requirements
- Cost estimates to correct current deficiencies
- Replacement cost estimates
- Depletion rate of assets
 - Long-range budget forecasts
 - Cost impact of deferring treatments (Business case)
 - Inventory of physical conditions
 - Prioritized work orders based on condition and/or expected service life

Depreciation Tracking

Cost Segregation Method



- O&M Manuals
- Final submittals
- Warranties
- Spare Parts List
- Valve Charts
- System Control Diagrams

BACS Real Time Building Monitoring • Set Points • Cooling Set Point

- Heating Set Point
- SP Override
- Damper % Open
- Room Temperature
- Supply Air Temperature
- Discharge Air Temperature
- HWS Temperature
- Static Pressure
- Discharge Air Flow (CFM)

via sensors on equipment (control points)

Real Time Building Controls

FM Roles



Will Brown

CAD Project Specialist



"Ensuring that customers can rely on the quality of our work is paramount"

Age:40 Current Job Experience: 5 yrs **Overall Experience:** 15 years as CAD drafter Education: Bachelors Degree Goals: To create and maintain accurate building floor plans •To learn new technologies that improve efficiency and help better meet our customers' needs

learning mor James Conrov Customer 5 technology processes to Role Descri plans are o



Will uses th AutoCAD: \ with rooms various roo Meridian: Power User AISB: Will u floor plan. A Age:40 Famis: Will from AISB in

position. Ster-lik

Current Job Experience: 6 yrs FamisCAD: **Overall Experience:** Thematic fl addition. Fa 20 years as energy management technician will's needs **Education: Associates Degree** Goals: To decrease university energy consumption by optimizing building system performance To always be improving the current energy

management system

"It is important that the system is reliable and always stays running" basis to create a James needs: Chilled Water B historical perfo customers. A top Connect EBI wit



Age: 32 **Current Job Experience:** 5 vrs **Overall Experience:** 10 years as Engineer **Education: Bachelors** Degree would help mak Goals: To get valuable information regarding building systems to those who need it most Develop a standard process for project close-

out to increase efficiency

job more efficient such as establishing process standards and utilizing technology. Customer Servi on campus. By e hard to make su Role Description

Innovation: James is a tech-savvy person who is always looking for ways to improve the quality of information delivered to his customers. While the size of the energy management system is always expanding. James takes advantage of any tools that can help increase efficiency

receiving all the

3rd party commi reports in additio close-out. Irene completeness a information that "The most important but not response part of my job is

keeping the customers happy at all hours of the day"

Peter Smith

Age:52 Current Job Experience: 7 yrs

Overall Experience: Project Close-Ou 25 years as HVAC installer/Engineer

> Education: High School + Education

Goals:

•To maintain a good relationship with

To find the simpler way

University HVAC Maintenance Manager

Innovation: Having so many year experience. Peter still enjoys the hands-on work of being out in the field as well as taking care of his administrative duties back in the office. Even though Peter understands how the HVAC control system and mechanical equipment work, he still enjoys learning about new, time-efficient ways to solve problems. After all, the job isn't as interesting when you're not learning something new.

Customer Service: Peter enjoys keeping his customers happy. Peter takes time everyday to return phone calls, calm disgruntled customers, and be seen on the university campus. Peter will even gladly take phone calls during the night to make sure that everyone on campus is comfortable. To provide the best customer service, Peter needs to know about all of the problems that occur (e.g., temperature deviations, non-operating equipment, etc.) as soon as possible.

Role Description: Peter starts his day at a mandatory report meeting, where he discusses with his crew about the various HVAC problems around campus. Peter will make sure that the Priority 1 jobs (critical areas and non-operating equipment) jobs are addressed as soon as possible and the Priority 2 (hot/cold calls) jobs are addressed by the end of the day. For the next few hours, Peter will spend time at his computer issuing/closing work orders, calling customers, ordering parts, and other managerial tasks. In addition, Peter will use EBI to scan the buildings on campus to see if there are any temperature-related or mechanical problems with the HVAC systems. Next, Peter will visit with university personnel- maintaining a relationship with his customers is important to him. In the afternoon, Peter will help his crew who are out in the field by adjusting parameters in EBI, running to get equipment, or going into the field to do some hands-on work. In the late afternoon, Peter will look at the newest hot and cold calls to try to address the problems that have arose throughout the day. By the end of the day, Peter will have worked 9 to 12 hours.

Peter uses the following tools:

EBI: Peter uses EBI to navigate through university buildings and look up parameters associated with mechanical equipment (e.g., space temperature, flow rates, etc.). Peter finds this tool helpful and easy to navigate, but dislikes having to search for hidden points that are not shown within the graphics. To add to his frustration, some of the points do not have descriptive names. In addition, some of the buildings do not have a complete set of graphics.

FAMIS: Peter uses FAMIS to schedule work orders. Peter also uses FAMIS to access the backlog that he maintains, reopen/close work orders. and put notes in some work orders. He also oversees the assigning of work order to his crew. Peter may have 100+ work orders in one week, so he appreciates that FAMIS is available to help him organize all of the problems. Even though Peter is content with the function of FAMIS, he would like to see it linked to FBI

AISB: Peter uses AISB to order parts. This program interfaces to the stock room. In AISB, Peter is also able to approve P.O.s, requisitions, and materials that are needed. Peter finds this program unintuitive and difficult to use.

Peter's needs Integrated software:

Innovation: Irene is an experienced engineer always looking to learn more about building systems. She is looking for new ways to make her

Peter would like to have his work orders integrated with the location of the problematic equipment, graphics of the equipment, equipment manuals, and information about how to fix the equipment. Currently, all of this information is distributed.

A spatial understanding of equipment location

Currently, Peter's crew have to find mechanical equipment (e.g., VAV boxes) by following the duct work and trial-and-error. Sometimes EBI has limited information about location, but Peter would like software that would tell him and his crew about the exact location and layout of the mechanical equipment.



Energy Management Administrator

establishes, ma

Irene uses the f EBI: Irene uses E commissioning

Irene Gonzalez Commissioning Manager

Famis: Irene use she is only famili Excel: Irene keep is unique and Ir

Irene's needs:

with established information for

Standard Proces managers, Once

on HVAC Systems

customers

to solve problems

Role Descriptio system perform programming th such as room te while he naviga contractor to int

Innovation: Will is an expert technologist. Having worked as a CAD drafter for many years, he is accustomed to being in a production type

in supplying end

Using the "I" In BIM: Emergency Response

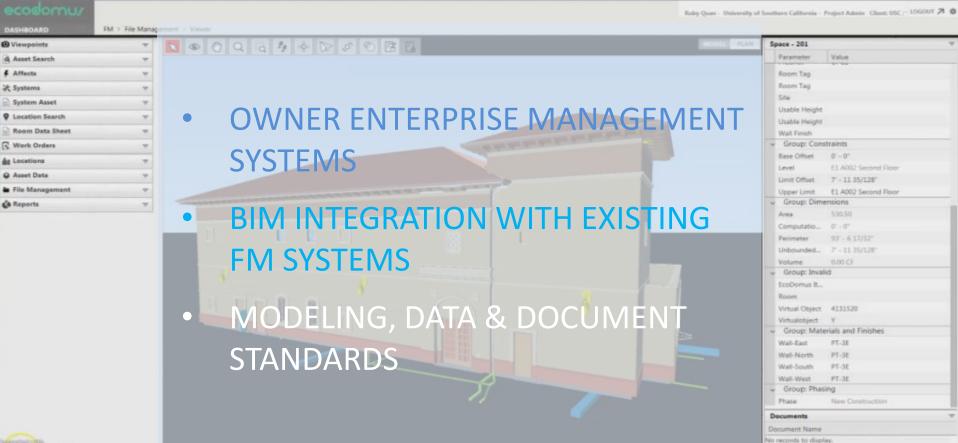
Ruby Quan - University of Southern California - Project Admin Client: USC 🗆 LOGOUT 🛪 🎄 .

Facilities Management Services

USCFMS

DASHBOARD	FM > File Management > Viewer			
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Using the "I" In BIM: Hot and Cold Call



CALL DI COMME

USCFMS

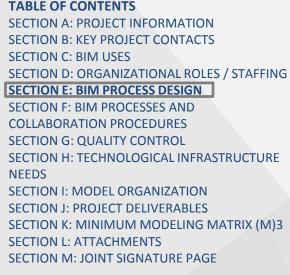
Joint BIM Execution Plan

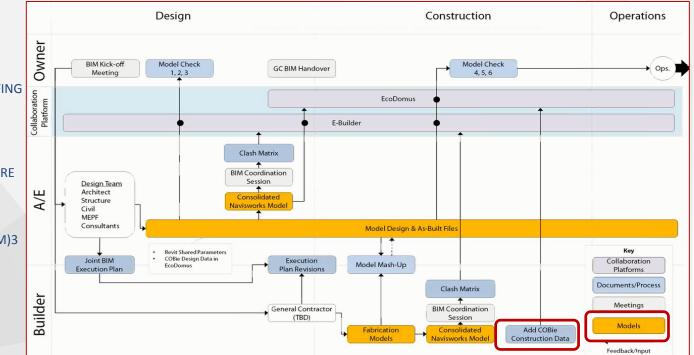
October 12, 2012 Addendum #1 -Joint BIM Execution Plan



SC	Addendum for Negotiated Contracts Joint BEP	PLAN (NIC)	F	DESIGN		CONSTRUCT		OPERA
APPENDIX I Replaces VI.6 Appendix I in its entirety.		PROGRAMMING	х		Ţ	SITE UTILIZATION PLANNING		BUILDING
JOINT BUILDING INFORM		SITE ANALYSIS	х	PROGRESS REVIEWS		CONSTRUCTION SYSTEM DESIGN		ASSET MA
(BIM) EXECUTION PLAN			х	INTERFERENCE MANAGEMENT (3D COORDINATION)	x	INTERFERENCE MANAGEMENT (3D COORDINATION)		SP MANAG TRA
FOR	TABLE OF CONTENTS			STRUCTURAL ANALYSIS	х	DIGITAL FABRICATION		DISASTER
	SECTION A: PROJECT INFORMATION			LIGHTING ANALYSIS		3D CONTROL AND		
DEVELOPED BY	SECTION B: KEY PROJECT CONTACTS SECTION C: BIM USES			ENERGY ANALYSIS	x	RECORD MODELING		OPER/ MAIN RECORD
[AUTHOR COMPAN(IES)]	SECTION D: ORGANIZATIONAL ROLES / STAFFIN SECTION E: BIM PROCESS DESIGN	G		PROGRAM VALIDATION		TRACKING	ľ	
DATE:	SECTION F: BIM PROCESSES AND			MECHANICAL ANALYSIS		DIGITAL LAYOUT		
(DATE EVECUTED)				OTHER ENG. ANALYSIS				
1 7	COLLABORATION PROCEDURES SECTION G: QUALITY CONTROL			SUSTAINABILITY (LEED) EVALUATION				
	-		-	CODE VALIDATION				
	SECTION H: TECHNOLOGICAL INFRASTRUCTURE	PHASE PLANNING (4D)		PRELIMINARY CONSTRUCTION SCHEDULING (4D)		CONSTRUCTION SCHEDULING (4D)		BU MAIN SCHEDI
	SECTION 1: MODEL ORGAN ZATION SECTION J: PROJECT DELIVERABLES	COST ESTIMATION (5D)		COST ESTIMATION (5D)		COST ESTIMATION (5D)		COST ES
	SECTION K: MINIMUM MODELING MATRIX (M)		x	AS CONSTRUCTED MODELING		EXISTING CONDITIONS MODELING		EXI
	SECTION L: ATTACHMENTS SECTION M: JOINT SIGNATURE PAGE	MODELING CONSTRUCTION OPERATIONS BUILDING INFORMATION EXCHANGE (COBie)	×	CONSTRUCTION OPERATIONS BUILDING INFORMATION EXCHANGE (COBie)	×	CONSTRUCTION OPERATIONS BUILDING INFORMATION EXCHANGE (COBie)		MOI CONST OPER BUI INFOR EXCHAN

Joint BIM Execution Plan





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M3 Modeling Matrix Instructions

USC University of Southern California

Minimum Modeling Matrix (M3)

US Army Corps

FMS

Facilities Management Service

GENERAL INSTRUCTIONS

1. Modify Column F on Tab "03. Scope-LOD-Grade" to indicate the Elements included in the Project scope.

2. Filters are available to sort and limit column data in the table.

3. Bi-directional hyperlinks are available in column headers, Element IDs and Modeling Requirements.

ini Anna Carr	Minimum Modeling Matrix (M3) " Document Release: 20120913				1		DESIGN MODEL (CONSTRUCTION DOCUMENTS)	RECORD MODEL (AS-BUILTS)		NTRACTOR INTERNAL USE. THAL REGULERNENT,
evel	Element ID 4	OmniClass 10 V	Uniformat 10 *	Masterformat	Included in Facility or Site? Exbange to ND at NOT part of project scope	100 -	GRADE (CD) *	GRADE (AB)	Primary Discipline (This will allow design team to identify discipline specific areas of content)	Notes
evel 1	SHERKIME .	21-01-00-00						• 1	Structural	
ievel 2	Foundations Transport	21-01 10	A10		Tes	•	•	•	Rostural	
evel 3	Standard Foundations	21-01 10	A3050		Tes		•	•	Revetural	
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Level 4	Column Foundations	21-01 10 10 10	A3010.30		Yes	300	A	A=	Structural	
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Level 4	Bored Piles	21-01 10 20 15	A3020.15	31 63 00	Yes	300	Α	A#	Structural	
Level 4	Calasona	21-01 10 20 20	05.058EA	31 64 00	Yes	300	A	A=	Structural	
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Level 4	Foundation Anchors	23-01 10 20-80	A3020.40	31 68 00	Tes	300	c	C+	Devetural	
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Level 4	Raft Foundations	21-01 10 20 60	A3020.60	037100	Yes	300	A	A+	Structural	
Level 4	Pile Caps	21-01 10 20 70	A3020.70		Yes	300	A	A.	Rouctural	
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Level 2	Subgrade Enclosures	21-01 20	A30		Tes				Architectural, Structural	
Level 3	Walls for Subgrade Enclosures	11-01 20 10	A3010		Yes	•	•	•	Architectural, Structural	
level 4	Subgrade Enclosure Wall Construction	21-01 20 10 10	A2010.10		Yes	300	A	An	Architectural, Structural	

I ↓ ↓ ▶ 01 Instructions / 02 Modeling Requirements

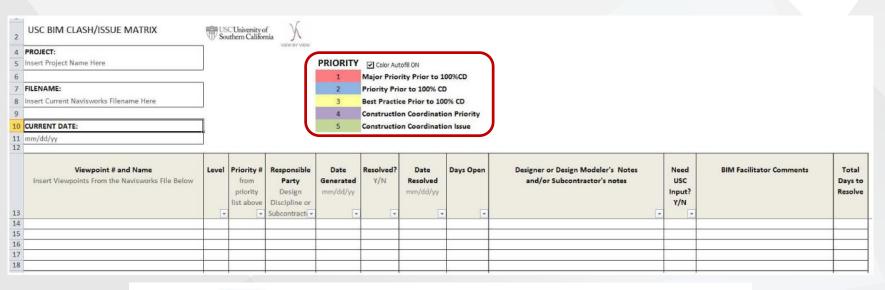
03 Scope-LOD-Grade 🦼 💱

M3 Modeling Matrix

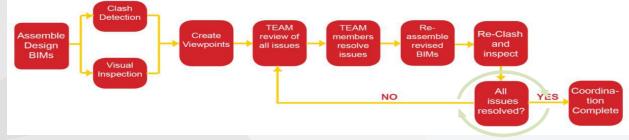
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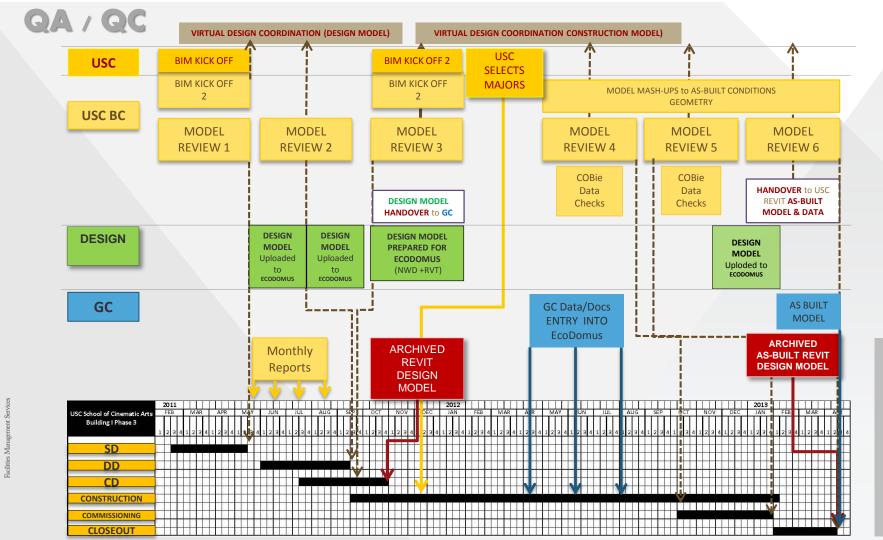
Minim	num Modeling Matrix (I	VI3)													
US Sc	SCUniversity of outhern California	US Army Corps of Engineers.													
						(CONSTRU	SIGN MODEL CTION DOCUMENTS) I by Design Team	(Updat	D AS BUILT DESIGN MODEL ed from GC BIMS)) d by Design Team			CONSTRUCTION (AS-BUILTS) Entered by GC			
Level	▼ Element ID ▼	OmniClass ID	UniFormat ID	MasterFormat ID	Included in Facility or Site? (change to NO if NOT part of project scope)	LOD	GRADE	LOD	GRADE	Primary Discipline	LOD	GRADE	Primary Trade (Subcontractor)	Notes	
Level 1	SUBSTRUCTURE	21-01 00 00	A		Yes	•	•	•	•	Structural	•	•			
Level 2	Foundations	21-01 10	A10		Yes	•	•	•	•	Structural	•	•			
Level 3	Standard Foundations	21-01 10	A1010		Yes	•	•	•	•	Structural	•	•			
Level 4	Wall Foundations	21-01 10 10	A1010.10		Yes	200	A	300	A+	Structural					
Level 4	Column Foundations	21-01 10 10 10	A1010.30		Yes	100	А	300	A+	Structural					
Level 4	Standard Foundation Supplementary Comp	21-01 10 10 30	A1010.90		Yes	300	С	200	C+	Structural					
Level 3	Special Foundations	21-01 10 20	A1020	31 60 00	Yes	•	•	•	•	Structural	•	•			
Level 4	Driven Piles	21-01 10 20 10	A1020.10	31 62 00	Yes	300	A	300	A+	Structural					
Level 4	Bored Piles	21-01 10 20 15	A1020.15	31 63 00	Yes	300	А	200	A+	Structural					
Level 4	Caissons	21-01 10 20 20	A1020.20	31 64 00	Yes	200	A	300	A+	Structural					
Level 4	Special Foundation Walls	21-01 10 20 30	A1020.30	31 66 16	Yes	300	A	300	A+	Structural					
Level 4	Foundation Anchors	21-01 10 20 40	A1020.40	31 68 00	Yes	100	С	100	C+	Structural					
Level 4	Underpinning	21-01 10 20 50	A1020.50	31 48 00	Yes	100	С	100	C+	Structural					4
Level 4	Raft Foundations	21-01 10 20 60	A1020.60	03 71 00	Yes	300	A	300	A+	Structural					
Level 4	Pile Caps Grade Beams	21-01 10 20 70 21-01 10 20 80	A1020.70 A1020.80		Yes	300	A	300	A+ A+	Structural					4
Level 4	Grade Beams	21-01 10 20 80	A1020.80		Yes	300	A	300	At	Structural Architectural,					
Level 2	Subgrade Enclosures	21-01 20	A20		Yes					Structural	•				
Level 3	Walls for Subgrade Enclosures	21-01 20 10	A2010		Yes	•	•	•	•	Architectural, Structural	•	•			
Level 4		21-01 20 10 10	A2010.10		Yes	300	A	300	A+	Architectural, Structural					
Level 4	Subgrade Enclosure Wall Interior Skin	21-01 20 10 20	A2010.20		Yes	300	А	300	A+	Architectural					
Level 4	Subgrade Enclosure Wall Supplementary Co	21-01 20 10 90	A2010.90		Yes	200	с	200	C+	Architectural, Structural					

BIM Clash Matrix



USCFMS

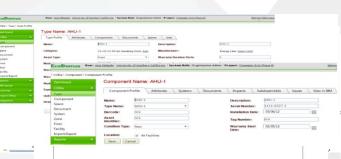




CFMS

JSC 1

USC Download to FAMIS & Meridian



Facilities Management Service

Facilitate

Train

Oversight

Produce

Scope of Services

- 1. BIM Guidelines, Addendums, Etc.
- 2. Provide BIM Facilitation & Collaboration
- 3. Produce Monthly Status Reports for USC
- 4. Ensure Documents are posted to e-Builder
- 5. Review A/E and GC JBEP for USC BIM Compliance
- 6. Review and Comment on BIM Coordination Meetings and Process
- 7. Interface Between A/E Team, GC Team and USC Stakeholders
- 8. Regular Scheduled Model Content Checks
- 9. Provide Overview and Observation for Clash Detection and Coordination
- 10. Provide BIM Review of Design Model for EcoDomus Upload
- 11. Schedule Milestone Mashups and Adjust Model to As-Built Conditions
- 12. Review Final As-Built Model Prior to Turnover

...serve as the Owner's eyes and ears throughout the Virtual Design and Construction process

Data Content & Workflow FROM DESIGN TO CONSTRUCTION Data Content Overview & Workflow

Facilities Management Services

Design

> DESIGN MODEL GEOMETRY

- Fully coordinated
- Acts as a placeholder for data

> SCHEDULED DATA

Performance Data

> OWNER MASTER DATA

 Enables connection between Owner/Client's Operational Management Databases

> MEP SYSTEMS CONNECTED

> ZONES DEFINED

CLOUD

(Autodesk[®] NavisWorks

Acts as a placeholder

SCHEDULED DATA

Performance Data

OWNER MASTER

Enables connections

COBie DATA

MEP SYSTEMS

CONNECTED

✓ ZONES DEFINED

✓ DOCUMENTS

between FM databases

Type & Component or Instance Data

LOADED ONTO

CLOUD

Owner BIM - FM Platform

✓ AS BUILT MODEL

Loaded onto Cloud

GEOMETRY

Model)

for data

DATA

Construction

- CONSTRUCTION MODEL GEOMETRY
- Fully coordinated Model to reflect As-Built Conditions

> COBie DATA ENTERED

- TYPE DATA
- Manufacturer
- ModelNumber
- WarrantyGuarantorParts
- WarrantyDurationParts
- WarrantyGuarantorLabor
- WarrantyDurationLabor
- WarrantyDurationUnit
- PartNumber
- Replacement Cost
- ExpectedLife

COMPONENT/INSTANCE

- SerialNumber
- InstallationDate
- WarrantyStartDate
- BarcodeNumber

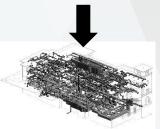
> DOCUMENTS

- Air Balance Reports
- Warranties
- O&M Manuals
- Final Submittals
- Panel Board Circuit Directories
 - Valve Charts etc.

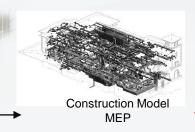


USCFMS

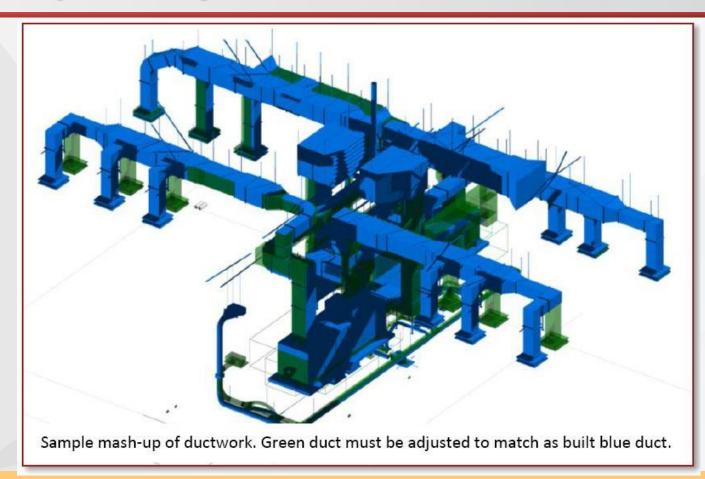
Design Models Arch + MEP



Cloud Model Navisworks NWD



Mash-up Of Design Model To Construction Model

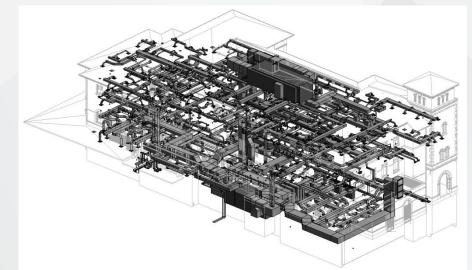


CFMS

Detail Modeling Requirements

OWNER REQUIREMENTS :

- NOMENCLATURE
- PARAMETERS & DATA
- SYSTEMS
- ZONES
- CLOUD MODEL PREPARATION
- COBie DOCUMENT REQUIREMENTS
- PRINT FROM MODEL



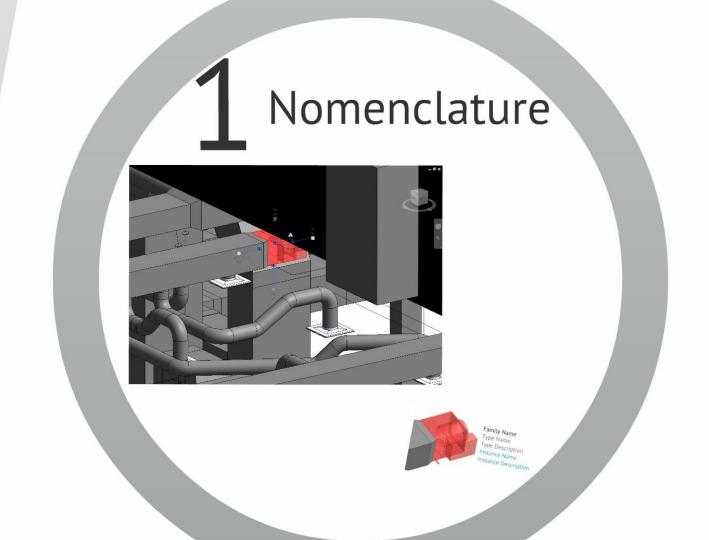
FMS

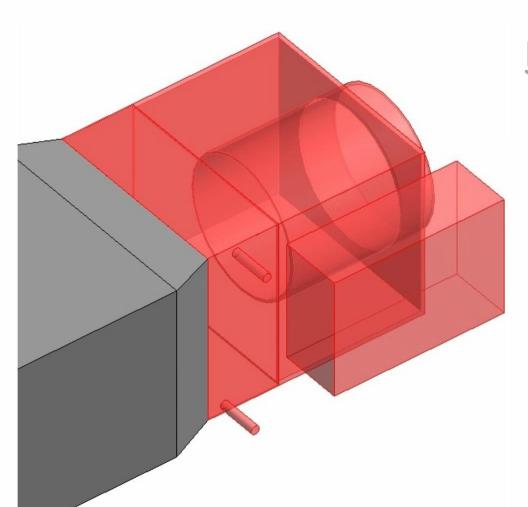
Major Managed Assets

USCFMS Facilities Management Services

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USC Major Managed Asset Types								ed Asset Types		
Element Name	USC OmniClass Title	OmniClass	MasterFormat	UniFormat	in Type Name as	OmniClass Title	Number	Number	Number	as well as
Electric Lighting Types:							0			0
Fluorescent Interior Lighting Fixtures	Non Weather Rated Lighting Fixtures	23.35.47.11.11	26.51.13	D5040	FLUOR INT LT FIX	Non Weather Rated Lighting Fixtures	23-35 47 11 11	26 51 13	D5040	FLUOR INT LT FIX
Halogen Interior Lighting Fixtures	Non Weather Rated Lighting Fixtures	23.35.47.11.11	26.51.13	D5040	HAL INT LT FIX	Non Weather Rated Lighting Fixtures	23-35 47 11 11	26 51 13	D5040	HAL INT LT FIX
High Intensity Discharge Interior Lighting Fixtures	Non Weather Rated Lighting Fixtures	23.35.47.11.11	26.51.13	D5040	HID INT LT FIX	Non Weather Rated Lighting Fixtures	23-35 47 11 11	26 51 13	D5040	HID INT LT FIX
Incandescent Interior Lighting Fixtures	Non Weather Rated Lighting Fixtures	23.35.47.11.11	26.51.13	D5040	INCAND INT LT FIX	Non Weather Rated Lighting Fixtures	23-35 47 11 11	26 51 13	D5040	INCAND INT LT FIX
Light Emitting Diode Interior Lighting Fixtures	Non Weather Rated Lighting Fixtures	23.35.47.11.11	26.51.13	D5040	LED INT LT FIX	Non Weather Rated Lighting Fixtures	23-35 47 11 11	26 51 13	D5040	LED INT LT FIX
Fluorescent Exterior Lighting Fixtures	5 5	23.35.47.11.15		D5040	FLUOR EXT LT FIX	Weather Rated Lighting Fixtures	23-35 47 11 15	26 56 00	D5040	FLUOR EXT LT FIX
Halogen Exterior Lighting Fixtures	5 5	23.35.47.11.15	26.56.00	D5040	HAL EXT LT FIX	Weather Rated Lighting Fixtures	23-35 47 11 15	26 56 00	D5040	
3 3 3	5 5					5 5				HAL EXT LT FIX
	, , , , , , , , , , , , , , , , , , ,	23.35.47.11.15	26.56.00	D5040	HID EXT LT FIX	Weather Rated Lighting Fixtures	23-35 47 11 15	26 56 00	D5040	HID EXT LT FIX
Incandescent Exterior Lighting Fixtures		23.35.47.11.15		D5040	INCAND EXT LT FIX	Weather Rated Lighting Fixtures	23-35 47 11 15	26 56 00	D5040	INCAND EXT LT FIX
Light Emitting Diode Exterior Lighting Fixtures	Weather Rated Lighting Fixtures	23.35.47.11.15	26.56.00	D5040	LED EXT LT FIX	Weather Rated Lighting Fixtures	23-35 47 11 15	26 56 00	D5040	LED EXT LT FIX
							0		(0
Mechanical Equipment Types:							0		0	0
Air Handler Unit	Air Handling Units	23.33.25.00.00	23,73.00	D3040	AHU	Air Handling Units	23-33 25 00	23 73 00	D3040	AHU
Air Handler Unit- Customized Indoor		23.33.25.13.11		D3030	AHU	Customized Indoor Air Handling Units	23-33 25 13 11	23 73 23	D3030	AHU
Air Cool Condensing Unit		23.33.43.11.00	23.63.13	D3030	ACCU	Air Cool Condensing Unit	23-33 43 11	23 63 13	D3030	ACCU
Condenser, Air Cooled, Split		23.33.43.11.00		D3030	ACCU	Air Cooled Condenser Units	23-33 43 11	23 63 13	D3030	ACCU
Air Source Heat Pump		23.33.17.11.11	23.81.43	D3030	ASHP	Air Source Packaged Heat Pumps	23-33 17 11 11	23 81 43	D3030	ASHP
Back Draft Damper	Backdraft Dampers	23.33.29.13.00	23.33.13	E1010	BDD	Backdraft Dampers	23-33 29 13	23 33 13	E1010	BDD
Back Flow Preventer	Backflow Preventors	23.27.31.11.00	33,12,13	D2020	BFP	Backflow Preventors	23-27 31 11	33 12 13	D2020	BFP
Boiler Pump	Boiler Components	23.33.11.23.00	23.52.00	D3030	BP	Boiler Components	23-33 11 23	23 52 00	D3030	BP
Building Management Control Panel	Building Automated Control Panels	23.27.13.13.11	26.24.00	D3060	BMCP	Building Automated Control Panels	23-27 13 13 11	26 24 00	D3060	BMCP
Management Control System	Building Control Systems	23.27.13.13.00	26.24.00	D3060	MCS	Building Control Systems	23-27 13 13	26 24 00	D3060	MCS
Roof Top Unit	Built Up Rooftop Air Handling Units	23.33.25.11.13	23.74.13	D3040	RTU	Built Up Rooftop Air Handling Units	23-33 25 11 13	23 74 13	D3040	RTU
Butterfly valve		23.27.31.17.00	35.20.19	D2020	BFV	Butterfly Valves	23-27 31 17	35 20 19	D2020	BFV
Monitoring System, Carbon Monoxide	Carbon-Monoxide Detection Sensors	23.75.65.14.17	28.31.49	D3069	COMS	Carbon-Monoxide Detection Sensors	23-75 65 14 17	28 31 49	D3069	COMS
Centrifugal Fans		23.33.31.19.13		D3060	CF F	Centrifugal Fans	23-33 31 19 13	23 34 16	D3060	CF F
Chilled Water Pump		23.27.17.13.00		D3050	CF CWP	Centrifugal Pumps	23-27 17 13	23 20 00	D3050	CF CWP
Centrifugal Separator		23.27.55.35.11		D3093	CF S	Centrifuge Liquid Separators	23-27 55 35 11	43 22 23	D3093	CF S
Check valve		23.27.31.19.00		D3020	CHKV	Check Valves	23-27 31 19	40 92 00	D3020	CHKV
Heat Shift Water Chiller		23.33.21.00.00	23.64.00	D3030	HSWC	Chillers	23-33 21 00	23 64 00	D3030	HSWC
Air Cooled Chiller		23.33.21.13.00		D3030	ACCH	Chillers	23-33 21 13	23 64 00	D3030	ACCH
Boiler		23.33.11.00.00	23.52.00	D3020	BLR	Commercial Boilers	23-33 11 00	23 52 00	D3020	BLR
Air Compressor		23.27.21.00.00		D3041	CAIR	Compressors	23-27 21 00	22 15 19	D3041	CAIR
Constant Air Volume Terminal Units		23.33.41.17.11	23.36.16	D3050	CAV CT	0 - F - T	02.02.02.00	00.00.00	00000	ст
Cooling Tower Electric Duct Heater		23.33.23.00.00	23.65.00	D3030 D3041	ELEC DCT HT	Cooling Towers Electric HVAC Heaters	23-33 23 00	23 65 00 23 71 00	D3030 D3041	ELEC DCT HT
Electric Duct Heater Generator, Emergency		23.33.15.25.00	23.71.00	D3041 D3040	ELEC DCT HI EMER GEN	Electric HVAC Heaters Electrical Generators	23-33 15 25 23-35 11 00	48 10 00	D3041 D3040	ELEC DCT HI EMER GEN
Turbine meter assembly		23.35.11.00.00 23.35.25.11.00	48.10.00 35.20.19	F1059	TURB M ASSY	Electrical Generators Electrical Meters	23-35 25 11	35 20 19	F1059	TURB M ASSY
Elevator Machine		23.23.11.11.00		D1010	ELEV MACH	Electrical interes	23-25 25 11	14 20 00	D1010	ELEV MACH
Grilles Exhaust Air		23.23.11.11.00	23.37.13	D3040	GRL	Elevators Exhaust Air Grilles	23-23 11 11	23 37 13	D3040	GRL
Expansion Tanks		23.27.29.19.00		D3040 D3020	ETK	Expansion Tanks	23-27 29 19	23 71 13	D3040 D3020	ETK





NOMENCLATURE

Family Name Type Name **Type Description Instance** Name **Instance Description**

Nomenclature

Facilities Management Services

REFERENCE:



Building Information Modeling (BIM) Guidelines version 1.6

For Design Bid Build Contracts

USC Capital Construction Development and Facilities Management Services

FINAL DRAFT_ April 18, 2012

5.2 NOMENCLATURE

Naming conventions for equipment types should be succinct, useful and descriptive. The names provided should allow for easy identification and be easily understood in order to facilitate the operation, repair and maintenance of **USC** equipment (Page 11)

2 APPENDIX C

(Page 34)

3 Revit Naming Requirements

.pptx

online

Nomenclature Requirements

TYPE NAME

U.S. National CAD Standards

(NCS) 3.1 Module 5 : Terms

and Abbreviations

Equipment Operation

Description

Brief description denoting

size / type as easily

identified & understood



ID Unique to that Component

as identified in the equipment schedule

For example: Variable Air Volume (VAV) Box with ID D01, the Type and Instance Names:

TYPE DESCRIPTION

Description

• Extended description denoting manufacturer /type/size as easily identified & understood

INSTANCE DESCRIPTION

Facilities Management Services

USCFMS

U.S. National CAD Standards (NCS) 3.1 Module 5 : Terms and

Detailed Equipment Operation Description

Extended Description denoting type/size/id/location unique to that instance

e: Variable Air Volume (VAV) Boxes Type and Instance Descriptions:



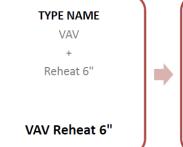
FAMILY NAME

Industry Standard •OmniClass Table 23 Products exact wording of equip. description

> •An added description as needed at your discretion



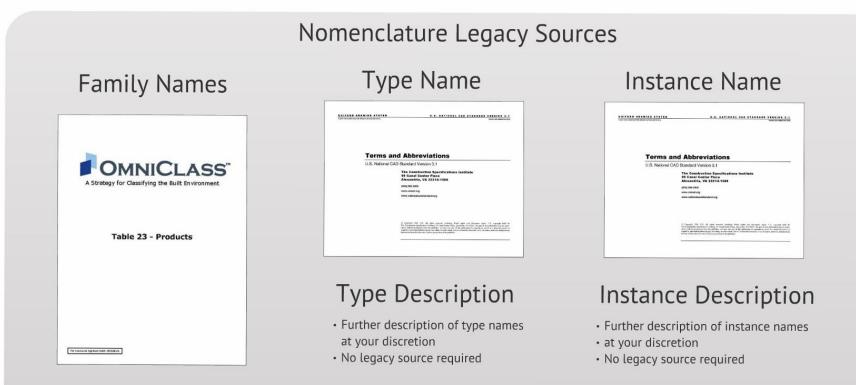
Variable Air Volume **Terminal Units**





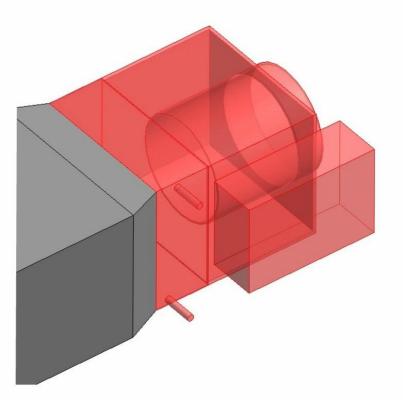
Nomenclature





Parameters / Fields/ Data

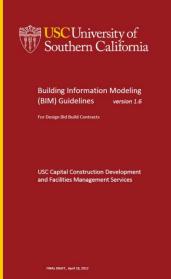
Parameters and Data Check



USC Master Attributes
 Scheduled Data
 COBieData
 Extended Data

Parameters / Fields/ Data

1. USC Master Attributes REFERENCE:



5.1 SHARED PARAMETERS

(Page 11)

APPENDIX B

for required parameter fields for **ALL** MEPF system families. (Page 29)

USCFMS

Parameters / Fields/ Data DATA 1: USC MASTER ATTRIBUTES

USCFMS Facilities Management Services

USC Revit Parameters List (excel)

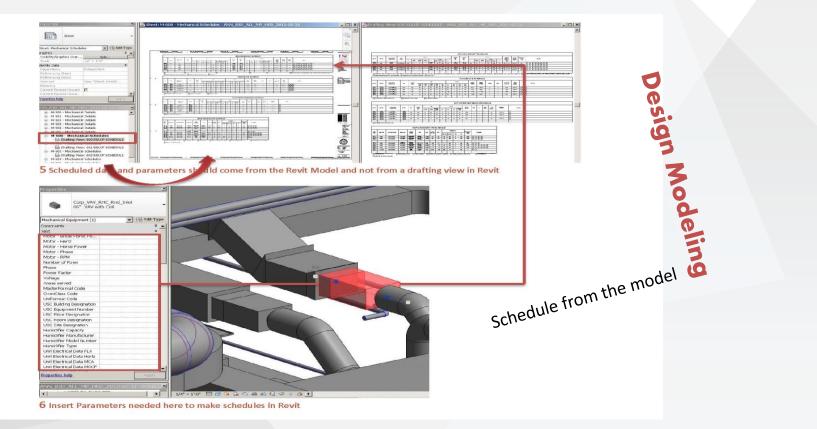
-	REVIT PARAMETER NAME	DESCRIPTION	UNITS	FORMAT/EXAMPLE	TYPE / INSTANCE	SYSTEM OR SHARED	GROUP UNDER (IN REVIT)	PLACE INTO WHICH REVIT CATEGORIES?(INRE		-
		USC Site Code Designation - Obtain official code from USC	N/A	UPC1	Туре		Identity Data	Project Information	vinite vii j	
		USC Building Number Designation- Obtain official number from USC	N/A	0010	Туре		Identity Data	Project Information		
		USC Floor Number Designation - Obtain official numbers from USC	N/A	N/A, or 1, 2, 3, M, B	Instance		Identity Data	Sheets		
		Unique id assigned to selected pieces of USC equipment - Obtain official number from USC	N/A	1007040	Instance	Shared	Identity Data	Major Equipment & Element Categories *	*	0
		Unique id assigned to selected pieces of USC equipment for Energy Management purposes - Obtain from USC	N/A	SCX-VAV-D01	Instance	Shared	Identity Data	Major Equipment Categories * & Rooms		ā
		USC Room Number Designation. Obtain official Room Numbers from USC.	N/A	104B	Instance	System	Identity Data	Rooms, Room Tags, Spaces, Space Tags	35	-
<u>a</u>	Name	USC Room Name Designation. Obtain official Room Names from USC	N/A	Office	Instance		Identity Data	Rooms, Room Tags, Spaces, Space Tags		
4	OmniClassNumber	Corresponding OmniClass XX-XX XX XX Number from Table 23	XX-XX XX XX XX XX	23-27 15 00	Туре		Identity Data	Major Equipment & Element Categories *	*	0
40	OmniClassTitle	Corresponding OmniClass description to the XX-XX XX XX XX OmniClass number from Table 23	Exact OmniClass Description	Building Automation and C	Туре		Identity Data	Major Equipment & Element Categories *	*	ā
1	0 UniFormatNumber	Corresponding product's UniFormat number	XXXXXX	D3060	Туре		Identity Data	Major Equipment & Element Categories *	*	
1	1 MasterFormatNumber	Corresponding product's MasterFormat number	XX XX XX XX	25 13 00	Туре		Identity Data	Major Equipment & Element Categories *	*	ō
		Type Names according to the USC Nomenclature Guidelines*	N/A	VAV Reheat 6 Inches	Туре	Shared	Identity Data	Major Equipment & Element Categories *		0
		Type Descriptions according to USC Nomenclature Guidelines* 🛛 😣	N/A	VAV with Reheat Price SD/ves	Туре		Identity Data	Major Equipment & Element Categories *		0
		Instance Names according to USC Nomenclature Guidelines* 🛛 🚳	N/A	VAV-D01	Instance	Shared	Identity Data	Major Equipment & Element Categories *	*	0
I INO	5 InstanceDescription	Instance Descriptions according to USC Nomenclature Guidelines* 2	N/A	VAV Reheat 6 Inches D01	Instance	Shared	Identity Data	Major Equipment & Element Categories *	*	•
2	notes									_
- 8	Refer to USC BIM Guidelines The parameter, USCEquipm	** Worksheet in this file to determine which Revit categories to place major equipment and selected architectural i version 1.6 Appendix C & USC Revit Naming Requirements.ppt as a guide enNumber, does not apply for for Revit Architecture models	element parameters into.							
4	The parameter, USCEMSId, o	does not apply for for Revit Architectural Elements but still applied to Revit Architectural Rooms								

USC Revit Parameters List (Excel)

MAJOR EQUIPMENT REVIT CATEGOR		2	MAJOR ARCHITECTURAL ELEMENT	IS REVIT CATEGORIES	
Air Terminals		_			
Areas			Areas		
Assemblies			Assemblies		
Cable Tray Fittings			Casework		
Cable Tray Runs			Ceilings		
Cable Trays			Columns		
Communication Devices	Parameter Properties		Curtain Panels	Parameter Properties	
Conduit Fittings			Curtain Faners Curtain Sustems		
Conduit Pittings	Parameter Type Categories		Curtain Systems Curtain Wall Mullions	Parameter Type O Project parameter	Categories
	Project parameter Ar Teminals Areas			(Can appear in schedules but not in taps)	- K Casework
Conduits	(can appear in schedules dut not in tags)		Detail Items	Shared parameter	- Celings - Columna
Data Devices	Shared parameter Cable Tray Pitings Cable shared by multiple protects and families, exported to COBC, and Cable Tray Runs		Doors	(Can be shared by multiple projects and families, exported to ODBC, and appear in schedules and taps)	Cution Panels Cution Systems
Detail Items	appear in schedules and tags)		Electrical Equipment	Select. Doort	Cutien Well Multone Detail tions
Duct Accessories	- Communication Devices		Electrical Fixtures	- Contra	- 🗹 Deers
Duct Fittings	Select Doort Condut Fitings		Floors	-1	Dectrcal Equipment Dectrcal Equipment
Duct Insulations	Parameter Data Conduts	•	Furniture		B Ross
Duct Linings	Name:		Furniture Systems		- R Funture Systems
Duct Placeholders	- Duct Accessories		Generic Models	Parameter Data	Generic Models Gods
Duct Systems	Discipline:		Grids	Nane: Masterformatiunber @ Type	- Levels - Lighting Ridures
Ducts	Ohek All Ohek None		Levels	Decement	- Mass .
Electrical Circuits	Type of Parameter: Type of Parameter: Number		Lighting Fixtures	Comon + O Interce	Oreck All Oreck None
Electrical Equipment	Group parameter under:		Mass	Type of Parameters	Show categories from all decipines
Electrical Fixtures	Identity Data		Materials	Crist	Hide un-checked categories
Fire Alarm Devices			Mechanical Equipment	Identity Data	
Flex Ducts	Add to all elements in the selected categories OK Cancel Help		Parking	[7] Add to all elements in the selected categories	
Flex Pipes			Parts		X Cancel Help
Generic Models			Planting		
	Fig. 1: Project Parameters dialog box in Autoderk9 Revit highlighting the categories box. Refer to list on		Plumbing Fixtures	Fig. 2 : Project Parameterr dialog box in Autodork 9 Bouit highlighti	na the cate anrier bay. Befer
Grids	Fig.1: Project Parameters dialog bax in Autodork@Revit highlighting the categories bax. Refer to list on the left to determine which categories should barameters for major equipment be attached to.		Plumbing Fixtures Project Information	Fig. 2 : Project Parameters dialog box in Autoderk9 Revit highlighti to list on the left to determine which categories should earometers f	
Grids HVAC Zones	Fig. 1: Project Parameterz dialog bax in Autodork® Revit highlighting the categorier bax. Refer to lirt on the left to determine which categoriez should parameter formajor equipment be attached to.		Project Information	to list on the left to determine which cate gories should parameters f	
Grids HVAC Zones Levels			Project Information Railings		
Grids HVAC Zones Levels Lighting Devices			Project Information Railings Ramps	to list on the left to determine which cate gories should parameters f	
Grids HVAC Zones Levels Ulghting Devices Ulghting Fixtures			Project Information Railings Ramps Roads	to list on the left to determine which categories should parameters f	
Grids HVAC Zones Levels Levels Lighting Devices Lighting Fixtures Mass			Project Information Railings Ramps Roads Roofs	to list on the left to determine which categories should parameters f	
Grids HVAC Zones Levels Lighting Devices Lighting Fixtures Mass Mats			Project Information Pailings Ramps Roads Roofs Rooms	to list on the left to determine which categories should parameters f	
Grids HVAC Zones Levels Levels Lipking Devices Uipking Fistures Mass Materials Materials Materials			Project Information Railings Ramps Roads Roods Rooms Shaft Openings	to list on the left to determine which categories should parameters f	
Grids HVAC Zones Levels Levels Lighting Devices Lighting Fixtures Mass Materials Materials Mechanical Equipment Vurse Call Devices			Project Information Railings Ramps Roads Roofs Rooms Shaft Openings Sheets	to list on the left to determine which categories should parameters f	
Grids HVAC Zones Levels Lighting Devices Lighting Fixtures Mass Materials Materials Materials Materials Parts Parts			Project Information Railings Ramps Roads Roads Rooffs Rooms Shat Openings Sheets Site	to list on the left to determine which categories should parameters f	
Grids HVAC Zones Levels Levels Lighting Devices Uighting Fixtures Mass Materials Materials Murse Call Devices Parts Pripe Accessories Parts			Project Information Railings Hamps Roads Roofs Rooms Shaft Openings Sheets Site Specialty Equipment	to list on the left to determine which categories should parameters f	
Grids HVAC Zones Levels 2 Lighting Devices 3 Mass Materials 2 Mechanical Equipment 2 Vorse Call Devices Parts 2 Pipe Accessories Pipe Fittings			Project Information Railings Ramps Roads Roods Rooms Shatt Openings Sheets Site Steet Steet Steet Stairs	to list on the left to determine which categories should parameters f	
Grids HVAC Zones Levels Uphing Devices Uphing Fixtures Mass Materials Ø Mochanical Equipment Ø Nurse Call Devices Parts Ø Pipe Accessories Pipe Fittings Pipe Fittings			Project Information Railings Ramps Roads Roads Roofs Rooms Shart Openings Shert S Shert S Site Specialty Equipment Stairs Structural Beam Systems	to list on the left to determine which categories should parameters f	
Grids HVAC Zones Levels Levels Lighting Devices Lighting Fixtures Mass Materials Materials Materials Mass Paterials Ø Mechanical Equipment Nurse Call Devices Parts Ø Pipe Accessories Pipe Fittings Pipe Insulations Pipe Aceholders			Project Information Railings Ramps Roads Roors Shadt Openings Shatt Openings Shetts Site Street Steet Steet Street Stairs Structural Beam Systems Structural Columns	to list on the left to determine which categories should parameters f	
Grids HVAC Zones Levels 2 Lighting Devices 2 Lighting Fixtures Mass Materials 2 Mochanical Equipment 2 More Call Devices Parts 2 Pipe Accessories Pipe Fittings Pipe Placeholders Pipe Place			Project Information Railings Ramps Roads Roofs Rooms Shart Openings Sheets Site Streets Site Streets Stairs Structural Roums Structural Foundations	to list on the left to determine which categories should parameters f	
Grids HVAC Zones Levels Lighting Devices Uighting Fixtures Mass Materials Musre Call Devices Parts Pipe Accessories Pipe Fittings Pipe Fittings Pipe Plautions Pipe Placeholders Pipes Pipes			Project Information Pailings Pailings Roads Roods Rooms Shaft Openings Shaft Openings Shaft States Streets Streets Structural Beam Systems Structural Beam Systems Structural Columns Structural Framing	to list on the left to determine which categories should parameters f	
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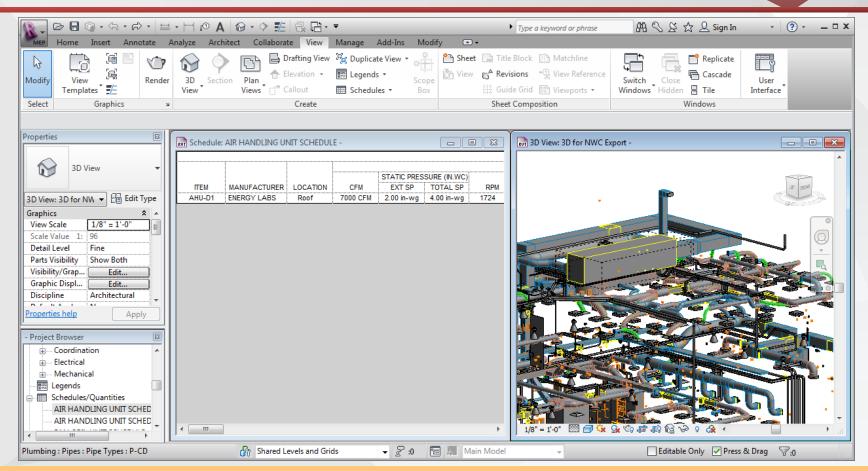
USCFMS Facilities Management Services

Parameters / Fields/ Data DATA 2: Schedule Data



USCFMS

Parameters / Fields/ Data DATA 2: Schedule Data



USCEMS

Facilities Management Services



6.3.4 COBie DESIGN DATA

The Design Team shall submit the design data in conformance with the most current version of COBie. This data set shall include those COBie "designer" worksheets related to the architectural program. The Designer shall specifically identify spatial and systems zoning to reflect the space circulation zones and building service zones that are reflected in the design drawings and specifications. The following COBie Design worksheets shall be provided in the Schematic Design Set:

- Contact (all fields)
- Facility (all fields)
- Floor (all fields)
- Space (all fields)
- Zone (all fields)
- Type (Name, CreatedBy, CreatedOn, Category, Description, AssetType, ExtSystem, ExtObject, ExtIdentifier)
- Component (Name, CreatedBy, CreatedOn, TypeName, Space, Description, ExtSystem, ExtObject, ExtIdentifier)
- System (all fields)

6.3.5 COLLISION DETECTION AND CONSTRUCTABILITY

Repeat process described in Appendix F.

6.4 CONSTRUCTION DOCUMENTS PHASE

6.4.1 GENERAL

The Design Team shall continue development of the models created in the Design Development Phase. Parametric links shall be maintained within the models to enable automatic generation of all plans, sections, elevations, custom details and schedules as well as 3D views. Deliverables are required as stated in the Deliverable and Milestones schedule, item #6.1.

See Appendix A for the list of minimum required model elements.

(Page 12 - 19)

Properties			ſ
	Handling Units U Energy Labs 7000 M	Ŧ	
Mechanical Equi	pm 👻 🔠 Edit Typ	be	ľ
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Workset	Mechanical		Ш
Edited by			Ш
Phasing	\$		
Phase Created	New Constr	-	
Properties help	Apply		
Droject Provisor			

USC University of Southern California

Parameters / Fields/ Data **DATA 3: COBie Construction Data**

stemName meiD

ber

ncelD

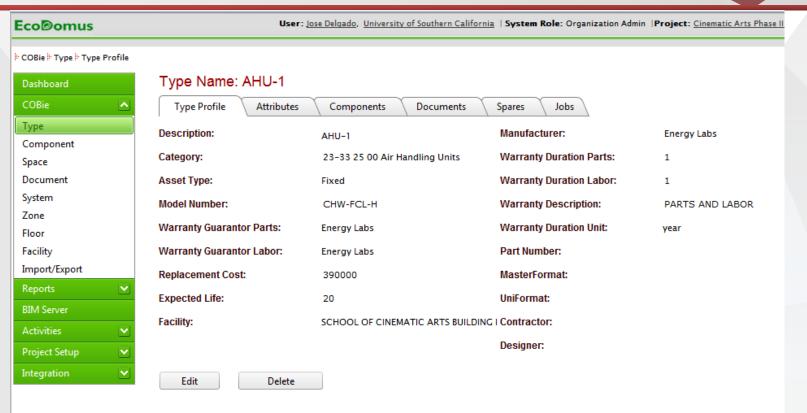
FMS

Facilities Management Services

UISC

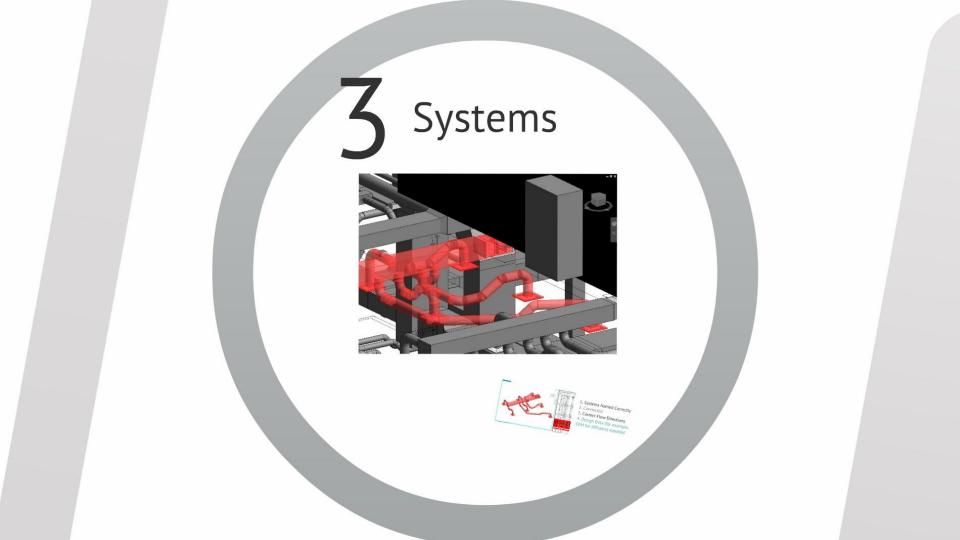
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			'5 41 99 Other Special Storage Space	acelDPick		1110						
			1 21 41 Interview Room	acelDPick		1111		iew Room				
			1 21 99 Other Facility Equipment Service Space	acelDPick		1112			User: lo	se Delgado, University of Southern California	System Pole: Organization Admin	Project: Cinematic Arts Phase II
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			1 21 41 Interview Room	acelDPick		1204		iew Room		AHU-1	Manufacturer:	Energy Labs
			1 31 11 Waiting Room	acelDPick		1205		ng Area		Ano-1		
			5 21 17 11 Maintenance Closet (incl Janitor's Closet)	acelDPick		1200		or Closet/Storage		22, 22, 25, 00, Air Handling Units	Warranty Duration Parts:	
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04	0412,20		521 Trotainity	Systen		2000	(Jotan					
				Jysten				Model Number:		CHW-FCL-H	Warranty Description:	PARTS AND LABOR
				Zone								
				_				Warranty Guarantor Pa	arts:	Energy Labs	Warranty Duration Unit:	year
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				Facility	у			Warranty Guarantor La	abor:	Energy Labs	Part Number:	
				Import	t/Exp	ort		Replacement Cost:		390000	MasterFormat:	
				Report								
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Parameters / Fields/ Data DATA 3: COBie Data

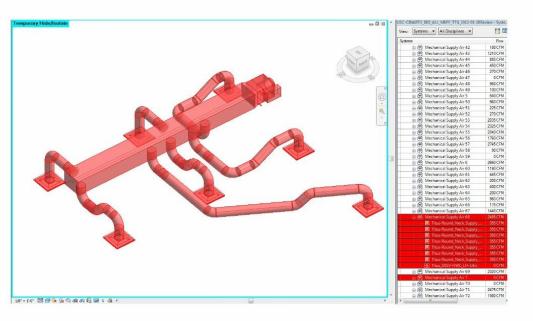


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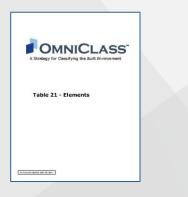


 Systems Named Correctly
 Connected
 Correct Flow Directions
 Design Data (for example, CFM for diffusers) inputted



Mechanical Supply Air AHU-D1

OmniClass Table 21 21-04 30 60 10 HVAC – Ventilation – Supply Air



"Supply Air"

Abbreviation : U.S. National CAD Standards

Tom	Abbravation	Shared Albertation	Neen
		STREET PLEASE STREET	BULL
ooustic	ACST		
ecoustic calking			acoustic seatant
ecoustical celling tile	ACT		
ocoustical insulation	ACOUS INSUL		
coustical panel	ACOUS PNL		
icoustical panel celling	APC		
scoustical plaster			acoustical finish
coustical tile ceiling	ATC		
ocoustical wall treatment	AWT		
cross	ACR		
crylonitrile butadlene styrene	ABS	absolute	
actual weight	AW	acid waste; architectural woodwork	
ddendum	ADDH		
additional	ADOL		
adhesive	ADH		
adjacent	ADJ	adjoining; adjustable	
djoining	ADJ	adjacent; adjustable	
adjustable	ADJ	adjacent; adjoining	
administration	AD!/IN		
sggregate	AGGR		
agreciate base course	480	Associated Builders and Contractors	
air condition	AIC		
ar conceponing unit	APC UNIT		
iir cooled condensing unit	ACCU		
air handling unit	AHU		
air pressure drop	APD		
dr pressure return line	APR		
air separator	AS	anmeter switch	
sir supply unit	ASU		
sir vent	AV	acid vent; audio visual	
air water pump	AWP		
aam	ALM		

"AHU"

Identification that **further** defines a piece of equipment from others

(usually a tag number or mark from the schedules)

"D1"

Systems Nomenclature Requirements

U.S. National CAD Standards **Industry Standard** (NCS) 3.1 Module 5 : Terms and Abbreviations Discipline ÷ SYSTEM NAME 000000 •OmniClass Table 21 **Equipment Operation** Elements -exact wording Description of element description Description denoting size / type as easily identified For example: Supply Air System for Air Handling Unit (AHU) D-1 = Mechanical Supply Air AHU-D1 Discipline "Mechanical"

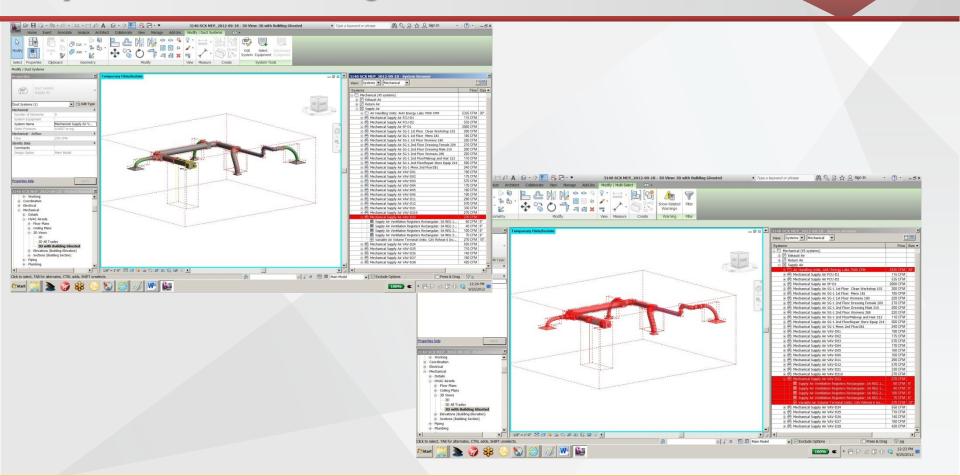
USCFMS

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Discipline "Mechanical" + reference 21-04 30 60 10 Supply Air Mechanical Supply Air

For systems that are not directly connected to a piece of equipment, follow the convention below:

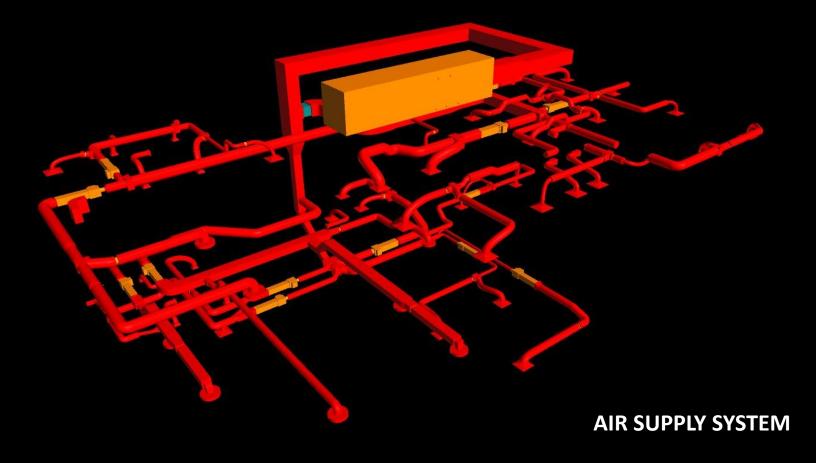
Systems: Record Design Models

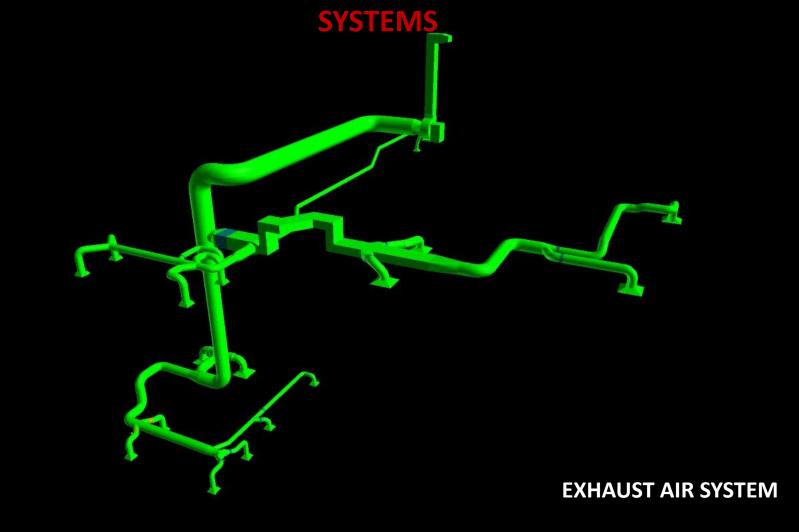


USCFMS

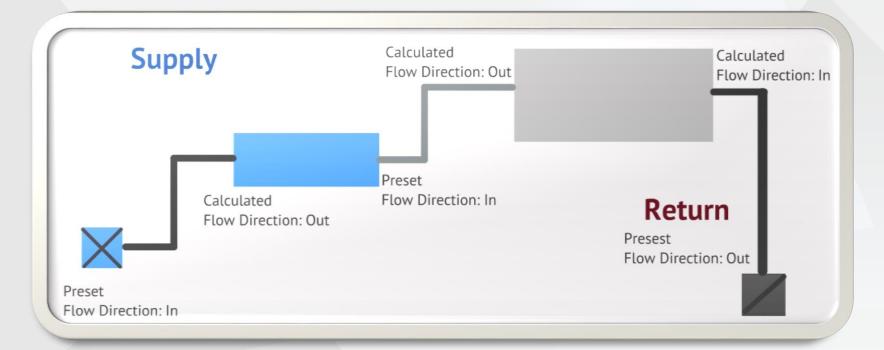
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Zones







4





Zones need to be defined and named Correctly in

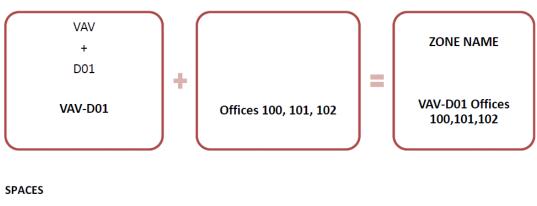
Zones: Nomenclature Requirements

U.S. National CAD Standards (NCS) 3.1 Module 5 : Terms and Abbreviations + Equipment Operation Description Description denoting size / type as easily identified

USCFMS

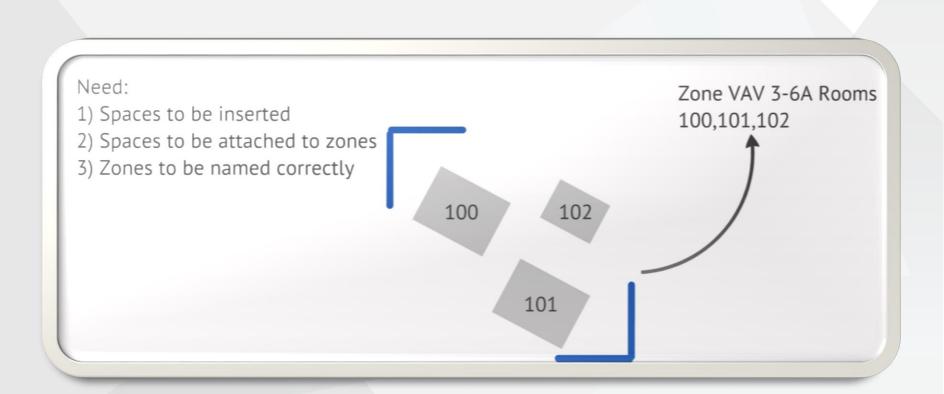
Facilities Management Services

For example: The HVAC Zone associated with VAV Box D01 serving Offices 100,101,102 = VAV-D01 Offices 100,101,102

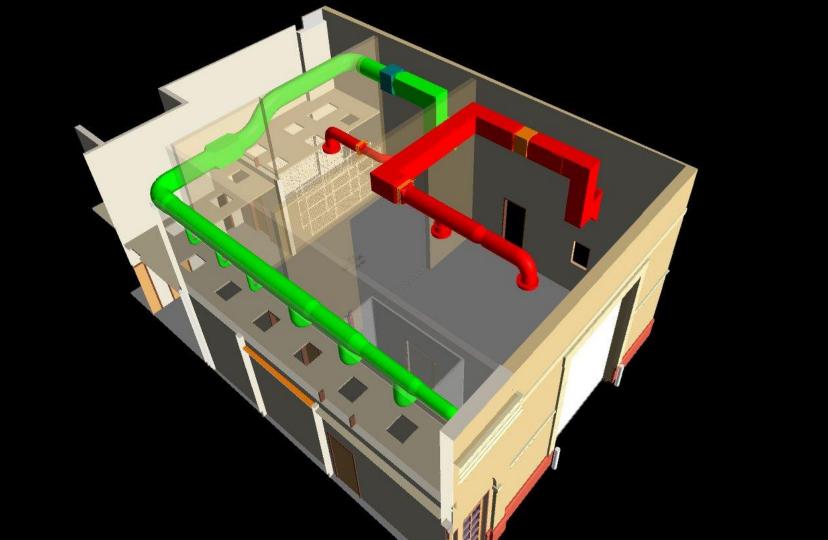


Spaces should be named according the official USC room numbers as provided by Space Management.

Zones



USCFMS Facilities Management Services

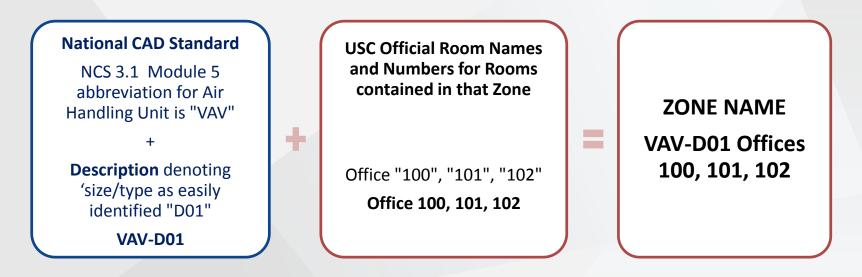


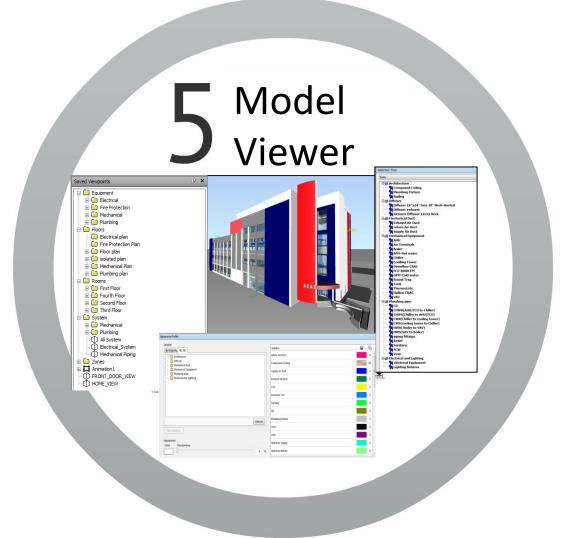




VAV-D01 Offices 100, 101, 102

example: HVAC Zone associated with VAV Box D01 serving Offices 100,101,102





APPENDIX H: ECODOMUS

The following describes the process used for implementing EcoDomus on USC projects.

1. Configure COBie QC template

USC will set up the Data Acquisition Template in EcoDomus PM, to provide a baseline that all COBie2 requirements can be measured against in the automated QC process. OmniClass based rules are set for the attributes, naming conventions, and documentation, allowing for easy integration of the data with other data sets with the same classification system.







EcoDomus Model Prep

Model Preparation

EcoDomus Upload @ Design Model Content Checks

Step 1: Preparing ARCH Revit Model for Synchronization with EcoDomus PM

Step 2: Preparing MEP Revit Model for Synchronization with EcoDomus PM

Step 3: Preparing the NavisWorks Models for Uploading into EcoDomus

Step 4: Uploading the NavisWorks Model to EcoDomus

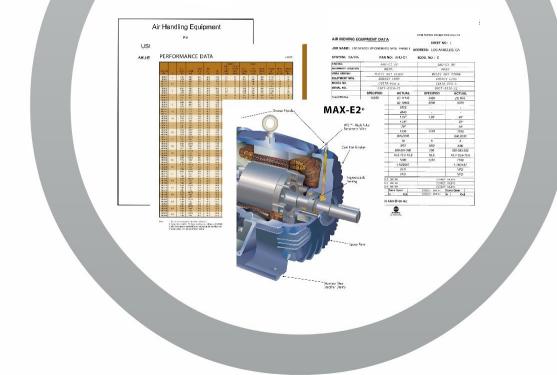
Step 5: Uploading the Data from Revit Model into EcoDomus using BIM CONNECTOR

NavisWorks Open MEP NWC NavisWorks Change Display NavisWorks Change Background Units Properties to "Graduated" Options> Interface> Display View > Background > Graduated Units> Hit "Ok" Linear Units: Feet and Inches. Angular Units: Degrees, Decimal Places: 2, Fractional Display Precision: 1/4" NavisWorks Turn off all Lines NavisWorks Viewpoint Default NavisWorks Coloring Systems View> Click the "Lines" Button **Options** Options> Interface> MEP.nwc Color MEP systems Viewport Defaults> Check all 3 individually, isolate via the boxes, change Default Linear Selection Tree> System Type> Speed to 6ft/sec either by Id, Name or System Classification 9 Make DWG's with only Room tags on. Merge into Navis Model and lift 1/4 inch above floor levels for Room ID. When creating views, using the Room Schedule can aid as a checkoff guide. NavisWorks Coloring VAV NavisWorks Merge Arch.nwc file Boxes, Dampers, Filters Merge the Arch NavisWorks NWC Differently files into the current session Select an shade close to each System's color

Step 3: Preparing the NavisWorks Models for Upload to EcoDomus

Facilities Management Service

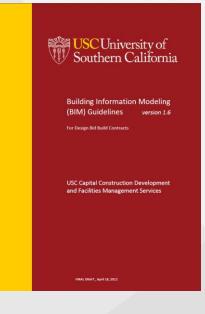
6 Documents



Documents

Facilities Management Service

REFERENCE:



3.2 MODEL AND DATA DELIVERY

Document – for those documents that are assignable to an associated BIM element or system (all fields, installed equipment documentation, Approval By="Contractor Certified", Stage="As-Built") All documents will be placed in the assigned location on **e-Builder**

(Page 7)

Documents



USC

Required Documents List for COBie (Digital) Upload

This is stoutlines documents to be uploaded electronically onto USC's 3D PM BMP Portal, Ecodomus. This requirement does not in any way, explicitly or implied, exempt you from fulfilling your contractual obligations related to project close-out. The documents listed below do not substitute or represent the entire document set listed in USC's Close-Out Package and are specific only to the uploads onto USC's 3D FM BMP chall, Ecodomus.

FORMAT

Document submittals are to be uploaded in a digital format and attached to the correct piece of equipment/component or facility following the proper USC Document Nomenclature. Documents are to be assembled in PDF format with a table of contents at the beginning of each document with bookmark links enabling navigation to each section.

When attaching documents specific to a piece of equipment or component, your PDF document is to be pertinent and specific to that particular equipment or component. Where generic information is included or multiple model numbers are referenced, highlight in the PDF document which specific information applies to the actual piece of equipment or component.

Where scanning of paper documents is required, configure the scanned file for minimum readable size and rotate all documents consistently. For detailed descriptions of these documents listed bedw, refer to the USC Closeoul Design Guidelines included in your project contract requirements.

DOCUMENTS LIST FOR ALL APPLICABLE EQUIPMENT / COMPONENTS	ATTACH TO
Air and Hydronic Test and Balance Reports	Facility
Back Flow Prevention Device Certifications	Component
Commissioning Test Procedures	Component
Control Drawings	Facility
Electrical Acceptance Test Reports	Facility
Equipment Operating Permits	Component
Equipment Start Up Reports	Component
Final Submittals and Product Data (Actual Equipment Installed Only)	Type
Operations and Maintenance Manuals	Туре
Panel Board Circuit Directories	Component
Performance Data, Ratings and Curves	Component
System Flow Diagrams	Facility
Valve Charts	Facility
Warranties (Equipment/Component Specific)	Type
Warranties (Systems/Discipline)	Facility

DOCUMENTS LIST FOR DOORS / WINDOWS / FIXED FURNITURE	ATTACH TO
Design Data (Approved Product Submittal)	Type
Maintenance Procedures	Туре
Product Information	Type
Repair Materials and Sources	Type
Warranties (Equipment/Component Specific)	Туре
Warranties (Systems/Discipline)	Facility

USC

USC Document Nomenclature Digital Documents submitted electronically to USC are to be named as follows:

SPEC #	42	EQUIPMENT / COMPONENT TAG #	4	DOCUMENT TYPE
From Project Manual)	1 1			(From Document List Above)
EXAMPLES				
233600_AHU-C1	_Commis	sioning Test Procedures		
233600_CRAC-C	1_Equipm	ent Start Up Report		
233600_AHU-C1	Perform	ance Data, Ratings and Curves		
263213 GEN-1	Equipmen	t Operating Permit		
262416 PB-L11A	1 Panel I	Board Circuit Directory		
SPEC #	4	EQUIPMENT /COMPONENT TYPE	4	DOCUMENT TYPE
(From Project Manual)	· 1	(From OmniClass Table 23)	e 23)	(From Document List Above)
EXAMPLES				
233416 Fan Coil	Units Fir	al Submittal and Product Data		
		s Operations and Maintenance Manu	ral	
262923 Variable				
202923_vanable	speeu D	ives_warranty		
	4	SYSTEM NAME	42	DOCUMENT TYPE
SPEC #	v		v	(From Document List Above)
SPEC # From Project Manual)				
From Project Manual)				
CALVER STATE AND A				

230500_HVAC System_System Flow Diagrams

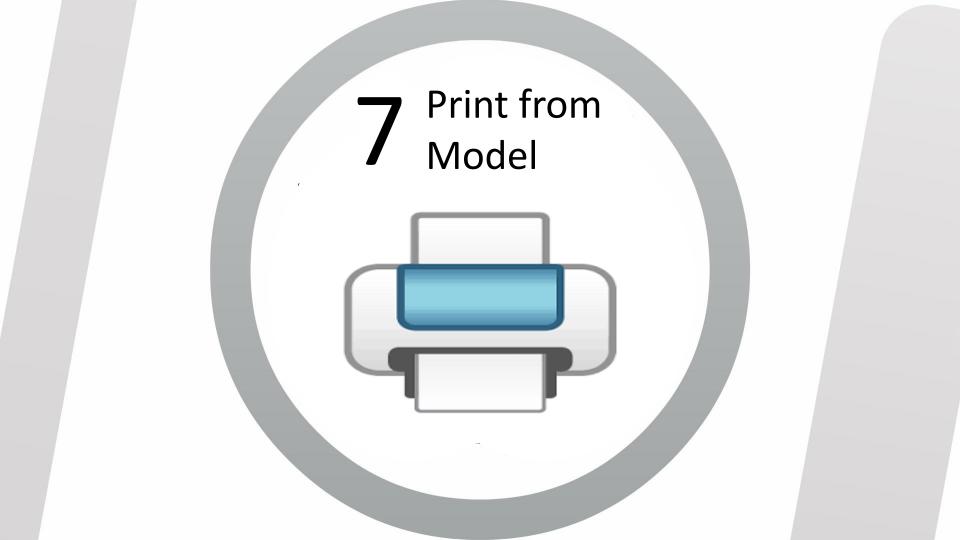
230500_HVAC System_Control Drawings

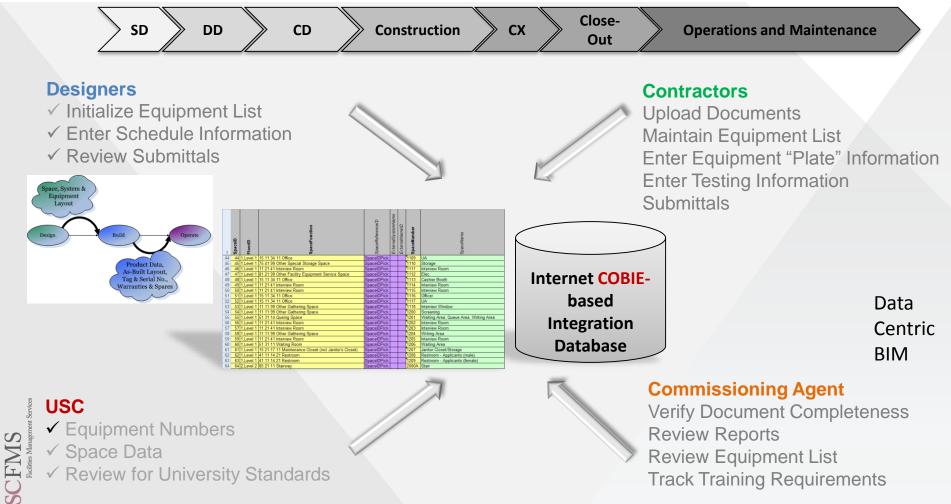
220523_Plumbing System_ Valve Chart

260500 Electrical System Electrical Acceptance Test Reports

Documents library

Name =	Date modified	Type	Size
220523_Plumbing System_ Valve Chart	11/1/2012 11:10 AM	PDF File	36 KI
230500_Building C_Ar and Hydronic Test and Balance Report	7/1/2010 12:44 PM	PDF File	1,274 K
230500_HVAC System_Control Dagrams	11/30/2009 9:21 AM	POF File	902 K
230500_HVAC System_Warranty	11/1/2012 9:34 AM	PDF File	76 K
230600_AHU-C2_Final Submittal and Product Data	11/1/2012 4:00 PM	PDF File	6,436 K
233416_EF-C1_Equipment Start Up Report	11/1/2012 3:29 PM	PDF File	28 K
233416_FCU-C1_Equipment Start Up Report	11/1/2012 3:29 PM	PDF File	28 K
233600_AHU-C1_Air Flow Diagram	11/1/2012 9:06 AM	PDF File	106 K
233600_AHU-C1_Commissioning Test Procedures	6/7/2010 11:23 AM	POF File	55 K
233600_AHU-C1_Equipment Start Up Report	11/1/2012 5:05 PM	PDF File	32 K
233600_AHU-C1_Final Submittal and Product Data	11/1/2012 3:55 PM	PDF File	6,435 K
233600_AHU-C1_Operations and Maintenance Manual	11/1/2012 4:58 PM	PDF File	28,432 K
233600_AHU-C1_Performance Data, Ratings and Curves	11/1/2012 9:04 AM	PDF File	58 K
233600_AHU-C2_Equipment Start Up Report	11/1/2012 3:29 PM	PDF File	28 K
233600_AHU-C2_Operations and Maintenance Manual	11/1/2012 4:58 PM	PDF File	28,432 K
238123_CRAC-C1_Equipment Start Up Report	11/1/2012 3:29 PM	PDF File	28 K
260500_Electrical System_Electrical Acceptance Test Reports	5/10/2010 B:50 AM	PDF File	565 K
262416_P6-L11A1_Panel Board Circuit Directory	11/1/2012 10:44 AM	PDF File	941 K
263213_GEN-1_Equipment Operating Permit	11/1/2012 9:19 AM	PDF File	123 10





*Gathering the right information, by the right people, at the right time

Using the "I" In BIM: Asset Management

codomur

USCFMS Facilities Management Services

Buday Quan - University of Southern California - Project Admin Client: USC - LOGOUT 🛪

ASHEGARD FM > F	Management > Viewer		
Viewpoints		Asset	
3D Views Equipment Equipment Ecors Rooms Systems Zones Front, Door, View Home, View Asset Search search search search search search search search search search	 OWNER ENTERPRISE MANAGEMENT SYSTEMS BIM INTEGRATION WITH EXISTING FM SYSTEMS MODELING, DATA & DOCUMENT STANDARDS 	Parameter Type Parameter Documents	Value Value
Williams Hall R11	\frown	Documents Document Name	
statutes i Otacans			

What Are The BIM Contract Deliverables?

*BIM Deliverables to FMS do not currently replace our paper and CAD deliverables.

- Revit Design Model
- Revit As-built (As Constructed) model from AE
- Native format CAD models from the GC and Subs
 - COBie Data and Docs from GC

3.2 MODEL AND DATA DELIVERY

The final delivery of the BIM and associated data to USC will be in the form of

- a. Fully coordinated architectural, structural, civil and MEP 3D models in Revit at 100% CD by the Design Team.
- b. All equipment schedules must be generated from the parameters er objects.
- c. "As constructed" native format MEPF and structural models provided by
- d. Complete "as constructed" Revit models provided by the Designer requirements as detailed in Appendix B.*
- e. The following COBie 2.4 standard worksheets^{*}, submitted by the Gener emphasis on the MEPF systems, shall be provided (at minimum) to r Management Goals:
 - Contact (all fields)
 - Facility (all fields)
 - Floor (all fields)

2.6.12 Record Documents, Record Drawings and As-built Drawings. As further detailed in Exhibit 6, no later than thirty (30) calendar days after receipt of As-built Drawings fro Contractor and as a condition precedent to final payment to Architect, Architect and i Consultants shall review for accuracy, correct where necessary, and forward to Owne Record Drawings produced by Architect from the redline As-built Drawings received from Contractor, including applicable addenda, bulletins, clarifications, submittal information, changes and selections made during construction. In addition, Architect shall provide to Owner, Record Construction Documents including all civil, architects structural, plumbing, mechanical, electrical, landscape, special systems, and updated specifications, which shall reflect Contractor's As-built Drawings and submittal information. As further detailed in Exhibit 6, the Record Documents, including the Project Manual, and all engineering calculations shall be provided by Architect to Ow in three (3) full size documents and three (3) electronic versions on disks in CAD and BIM format and shall be clearly identified near or in the title block on each sheet as "RECORD DRAWINGS". All CAD and BIM record documents shall be prepared i accordance with AIA layering system standards or BIM Drawing Standards as contain in Exhibit 5. The medium for transmittal of all AutoCAD files and BIM document fi shall be as agreed by Owner. If any inconsistencies or ambiguities arise between this provision and Exhibits 5 and 6, such inconsistencies shall be resolved by Architect complying with the more stringent requirements. Owner recognizes that the CAD and BIM documents may be subject to undetectable alteration, either intentional or intentional, due to, among other causes, transmission, conversion, media degradation, software error or human alteration. Accordingly, the CAD and BIM record documen are provided to Owner for informational purposes only and not as an end product. Or agrees to waive any claims by Owner against Architect resulting from the unauthorized alteration, misuse or reuse of the CAD and BIM record documents.

Design Phases

Milestone

Contract Award

Schematic Desig

6.1 DELIVERABLE SCHEDULE AND MILESTONES (to be completed by the end of each phase)

	Deliverable
	Final BIM Execution Plan
n Phase	Architectural Model
	Civil Model
om	COBie Design Data Contact Facility Filoor Space Zone
ts	
r –	Architectural Model
	Civil Model
	MEPF Model or Models
	Structural Model
ural, vner	COBie Dezign Data Contact Facility Filoor Space Type Component
	- component
in 📕	
ned	Architectural Model
iles	Civil Model
	MEPF Model or Models
d	Structural Model
~	COBie Design Data • Contact
,	 Facility Floor
its	Space
wner ed	• Zone
eu	 Type
	Version 1.6_April 18, 2012





Thank You!

• Questions?